iCOMPLi
by LegalRM

Stronger governance, stronger business

Unlock the value of information governance

The building blocks to information governance

iCompli simplifies data lifecycle management by providing clear visibility of digital and physical assets, regardless of where they are stored. Its efficient governance tools and robust controls help you navigate complex regulatory landscapes securely, compliantly and confidently.

Insight

With a clear view of all your assets you can search, assess your data and determine whether to archive or dispose of it.

Govern

Manage and minimize data compliantly while simplifying processes for client file transfers, audits, DSARs and legal holds.

Protect

Reduce exposure to cyber-attack and reputational risk. Plus, control who can access your data.

Leverage

Establish a comprehensive information governance framework to harness the full potential of AI technologies and to build a competitive advantage.

Unlock the full potential of information governance

Effective governance transforms data from a liability into an asset and shifts data management from a risk to a strategic advantage:

- Fueling innovation
- Enhancing service delivery
- Optimizing operations and reducing costs

Improve data quality and integrity

With robust governance frameworks, you maximize the returns on your AI investments while ensuring compliance and upholding ethical standards.

Reduce cyber-security risks

The more data you hold the higher the risk. Systematically disposing of assets according to policies minimizes your data footprint.

Lower storage costs

Less content = lower storage costs. Why pay to store data you no longer need?

Simplify matter mobility

Accurately transfer client files while reducing risk, improving client service and accelerating revenue growth.

Optimize operational efficiency

Automate tasks and alert individuals or teams when content is due for review or disposition to stay ahead of governance requirements.

Build client trust

It is imperative to protect and manage client data correctly and to demonstrate the rigor of your approach.

Gain a clear, real-time view of all your physical and digital assets to efficiently manage records, ensure compliance with information governance policies, data privacy laws and outside counsel guidelines.

Insight
A bird's-eye view

Unified view of data

Our extensive and mature REST APIs enable iCompli to integrate bi-directionally and embed within key applications such as iManage, NetDocuments, Microsoft SharePoint, Fileshares, and more. This integration provides a real-time, unified view of data and assets, no matter where they are stored.

Powerful search

With iCompli, you can see all your documents on one platform, making it easy to find digital or physical assets. You can search across multiple metadata points and locate physical files in moments using iCompli's RFID tracker.

Filtering by criteria such as location, department, practice group, client, matter, author and more, you can save searches, export them to Excel with one click, or navigate your data using iCompli's matter-centric 'tree view.'

Build and share reports

iCompli's reporting function provides real-time, interactive views of records, guiding you with actionable metrics to complete necessary tasks.

Your team can customize their dashboard with their favorite reports and graphs, displaying up-to-date and reliable information, visualize and manage the next steps in information governance processes and workflows, track due tasks and escalate issues when needed.

Visibility of physical and digital assets

Using barcoding and RFID technology to deliver a holistic approach to content management, iCompli can provide a complete inventory of all assets linked to a specific matter, whether they consist of physical documents, digital files, or a combination of both.

Govern

Master your data

iCompli gives you full control over the lifecycle of documents and assets, helping you streamline operations, cut the costs of non-compliance and turn information governance into a cost-saving strategy.

Consistent policy application and execution

Manage multiple data retention policies or exceptions throughout your asset's lifecycle to stay compliant.

Save time with workflows

iCompli automates destruction authorization workflows, reducing manual effort and ensuring compliance with governance requirements. With streamlined document handling, automated alerts and approval processes, you save time, increase billable hours and achieve better outcomes.

Effortless client file transfers

Manage the complexities of matter mobility while protecting and accelerating revenue by optimizing client on / offboarding. iCompli helps you handle client file transfers accurately, reducing risk, enhancing client service and driving faster revenue growth.

Streamline audits

iCompli simplifies auditing physical and digital assets, saving you time and providing comprehensive audit trails. Track asset locations and access history effortlessly while ensuring compliance with retention and disposition policies.

Forward-looking governance planning

You can build configurable graphic reports to track activity over time, giving your team the insight needed to anticipate and plan for future storage and governance resources. This ensures you are always prepared to scale and adapt to regulatory and organizational changes.

Manage legal holds effectively

iCompli's dual-level litigation hold functionality lets you gather and audit records while following directives. Our platform also supports court-ordered destruction and provides full audit trails and certification.

iCompli reduces exposure to breaches and non-compliance by enforcing retention policies, managing access controls and ensuring defensible disposition of sensitive data.

This proactive approach minimizes legal and financial risks while protecting your organizations reputation.

Protect
Mitigate risk

Reduce cyber-security risks

The more data you hold, the higher the risk if your firm's security is breached. Reduce your exposure to cyber-attacks with a data minimization strategy that aligns with client, organizational or regulatory policies to keep your data footprint to a minimum.

Clever policy engine

iCompli helps you navigate the evolving global regulatory landscape and comply with GDPR, CASL and the growing number of U.S. privacy laws. By applying the right policies or exceptions to an asset at creation or any point in its lifecycle, iCompli ensures you stay compliant and adapt to regulatory changes smoothly.

Complete (access) control

iCompli preserves all permissions and restrictions on original documents, preventing unauthorized users from even seeing restricted documents.

Demonstrate chain of custody

iCompli tracks the chain of custody rigorously, helping you minimize the risk of inappropriate leaks.

Smart data management

Keeping data for too long or not long enough carries risks beyond privacy regulations. Acts and directives like DORA (Digital Operational Resilience Act), NIS2 (Network and Information Systems Directive 2) and the Sarbanes-Oxley Act enforce strict retention and disposal policies. iCompli helps you meet these requirements, reduce compliance risks and manage data appropriately.

Leverage

Maximize value

Transform data into a strategic asset with strong governance. Improve AI success, eDiscovery, compliance and client trust, while reducing costs and digital sprawl.

Achieve AI success

AI tools are transforming the way we work, but in the rush to innovate, information governance is often overlooked. Without strong governance frameworks, you risk lower returns on AI investments, compliance failures and ethical breaches. As AI adoption grows, the need for robust information governance has never been more critical.

Maintain client trust

Meet outside counsel guidelines by enforcing structured data management and retention policies that align with client expectations. Also managing data effectively improves the efficiency of legal processes such as Data Subject Access Requests (DSARs). You can show your commitment to confidentiality by giving clients faster access to the information they need.

Build a competitive advantage

Strengthen your organization's integrity and trust with iCompli.

By exceeding compliance standards, you enhance your market position and build a reputation for reliability and excellence.

Advance ESG goals

A strong information governance strategy helps you reduce your digital footprint by managing data retention responsibly, cutting unnecessary storage and lowering energy consumption from data centers. By integrating ESG principles into your information governance framework you can improve data transparency, strengthen ethical data practices and promote accountability.

eDiscovery readiness

A robust information governance framework creates the foundation for an efficient, defensible, and cost-effective eDiscovery process. Structured data management helps you classify information properly, retrieve it easily and apply defensible deletion practices to prevent over-retention and data sprawl. This proactive approach reduces legal risk, speeds up response times and cuts the costs of data collection, review and production.

About us

At LegalRM, information governance is our sole focus. Our team brings decades of experience in data management, compliance and risk - enabling us to deliver targeted support in a constantly evolving regulatory environment.

Unlike vendors spread across multiple product lines, we're dedicated to continuously refining our platform to help clients stay ahead of compliance, security and operational demands.

Partnering with LegalRM means more than choosing a solution - it means working with a specialist who understands your challenges and is committed to your long-term success.

We are ISO 27001 and SOC2 accredited and Cyber Essentials certified.

This reflects our unwavering dedication to robust security practices that protect our clients and partners.

United States
US +1 844 289 8529
LegalRM Inc.
PO Box 1929
Lyons, CO 80540
USA

EMEA and APAC
UK +44 (0)208 289 8529
LegalRM Ltd.
153A High Street
Orpington
Kent, BR6 OLN
United Kingdom

www.legal-rm.com

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