



SharePoint



OneDrive

Copitrak Advanced Scanning into SharePoint/OneDrive

At an **increasing** rate, law firms are implementing cloud-based storage for document management. We at Copitrak have continued to adapt with the new technology. This started with Copitrak integrations into cloud-based document management systems like NetDocuments and iManage Cloud. Now, after surveying the legal market on what is currently being utilized at firms, we found that more and more of our clients are using SharePoint/OneDrive for document storage and management. Whether it be directly into the application or by means of another workflow.

With that knowledge, Copitrak does what we do best and developed a customizable scan workflow integration giving your users the ability to securely scan documents directly into your SharePoint and/or OneDrive on top of the many other features we offer.



Features include:

- Encrypted secure transfer of your documents to your Cloud storage.
- Single setup of the integration that we can push out to all Copitrak devices.
- Users authorize the initial connection.
- Users will only have access to folders they have been granted access to.
- Multi-factor authentication available.

Copitrak has always been the leading provider to offer client-tailored scan integrations to a variety of popular document management systems available to law firms. To learn more about how Copitrak can efficiently increase data workflow securely in your environment, contact us today:



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