



Paperless Pre-Bill & Invoice Module

- Timely and accurate billing, leading to significantly improved cashflow
- Consistent and compliant distribution of pre-bill management
- Enhanced understanding & visibility of billing pipeline and revenue at risk
- Increased collaboration between attorneys and finance
- Real-time visibility of pre-bill and invoice progress with intuitive dashboards
- Improved efficiency and reduced cost associated to billing
- Ability to measure workload and performance metrics to identify potential bottlenecks
- Approval rules & routing for financial write-downs and discounts
- Mobile-friendly interface allowing attorney edits of pre-bill fees and costs
- Dynamic end-to-end workflow from WIP to pre-bill creation to invoice delivery
- Powerful edit capabilities, including search, summary, and quick actions
- Automated email notifications
- Automated and validated updates to Aderant
- Support for paper-based pre-bill distribution and collection

Pre-Bill Management

MI MIRA
My Dashboard
Search...

- User Profile
- Dashboard
- Billing
- Workflows

BILLING MANAGEMENT

PROFORMA CREATE
 WIP \$1,693,738

PROFORMA REVIEW MATTERS
 17

AWAITING RELEASE MATTERS
 4

WRITE DOWN REVIEW MATTERS
 2

FINANCE PROCESSING MATTERS
 0

SPECIAL RELEASE MATTERS
 0

Proforma Bill Create

Drag a column header here to group by that column

Refresh Grid Print Export Search...

☐	Client Name	Matter Name	Office Location	Bill Att.	Matr Man.	Bill Type	Wip Bal	Disb Bal	Total	Bill To	UT	Age	FMS	
	🔍	🔍	🔍	🔍	🔍	🔍	🔍	🔍			🔍	🔍	🔍	
☐	▶ Agivu	sapien arcu sed augue	Kentucky	BXB1	LXA1	Terms	\$10,746	\$313	\$11,059	3/9/2021	📅	N	🟢🟡🔴	N
☐	▶ Aimbo	proin risus praesent	Pennsylvania	RXB1	HXM1	Terms	\$6,855	\$3,950	\$10,805	3/9/2021	📅	N	🟢🟡🔴	Y
☐	▶ Babbleset	auctor sed tristique in tempus	Georgia	AXC1	CXF1	Cycle	\$6,014	\$3,934	\$9,948	3/9/2021	📅	N	🟢🟡🔴	Y
☐	▶ Babblestorm	bibendum morbi non quam	Kansas	NXC1	GXH1	Cycle	\$11,600	\$4,668	\$16,268	3/9/2021	📅	N	🟢🟡🔴	Y
☐	▶ Browsebug	ligula pellentesque ultrices	California	CXG1	IXA1	Terms	\$23,062	\$2,919	\$25,982	3/9/2021	📅	N	🟢🟡🔴	Y
☐	▶ Browsedrive	fusce congue diam id ornare	Kentucky	RXB1	RXG1	Cycle	\$4,537	\$837	\$5,373	3/9/2021	📅	N	🟢🟡🔴	Y
☐	▶ Bubblebox	ac neque duis bibendum morbi	New Jersey	SXP1	SXG1	Cycle	\$13,786	\$4,444	\$18,230	3/9/2021	📅	N	🟢🟡🔴	N
☐	▶ Bubblemix	eu massa donec dapibus	Iowa	CXG1	MXB1	Terms	\$3,593	\$2,422	\$6,016	3/9/2021	📅	N	🟢🟡🔴	N
☐	▶ Bubbletube	convallis duis consequat	California	MXR1	GXG1	Cycle	\$23,235	\$1,528	\$24,762	3/9/2021	📅	N	🟢🟡🔴	Y
☐	▶ Bubbletube	curae mauris viverra diam vitae	West Virginia	GXT1	SXD1	Terms	\$24,093	\$275	\$24,368	3/9/2021	📅	N	🟢🟡🔴	Y
							\$1,404,064	\$289,674	\$1,693,738					

Billing Dashboard

nth



BILLING DASHBOARD

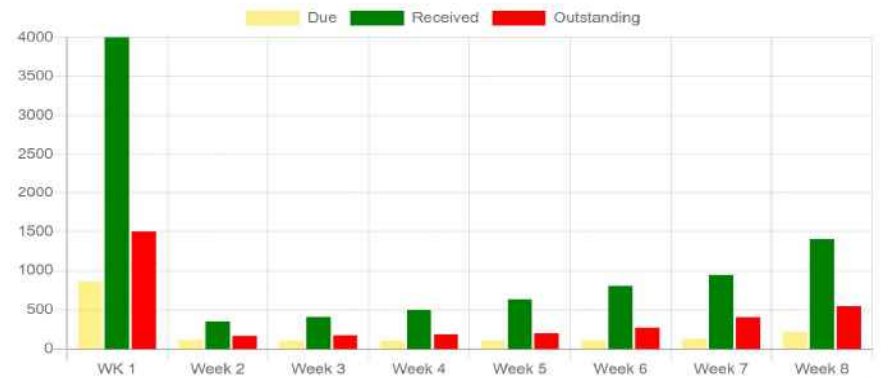
BILLABLE WIP Matters	\$250,000 ↗ 370
AT PREBILL STAGE Matters	\$25,000 ↗ 57
READY FOR RELEASE Upload Email	\$230,000 ↗ 57 127

COLLECTIONS Matters	\$1,832,987 ↗ 450
DUE Matters	\$ 500,000 ↗ 170
RECEIVED Matters	\$ 350,000 ↗ 120
OUTSTANDING Matters	\$ 150,000 ↗ 83

BILLING SUMMARY



COLLECTIONS SUMMARY



Attorney Dashboard

ATTORNEY DASHBOARD

PREBILLS READY

Releaseable

\$25,000

5

APPROVAL PENDING

Write Downs Pending

\$25,000

5

BILLS OUTSTANDING

30-60D

60-90D

\$125,000

90-120D

WIP BALANCE

Billable Matters

\$25,000

7

REVENUE (LAST 30D)

Sup. \$50,000

Billed \$ 25,000

Coll. \$ 20,000

UTILIZATION (WEEK)

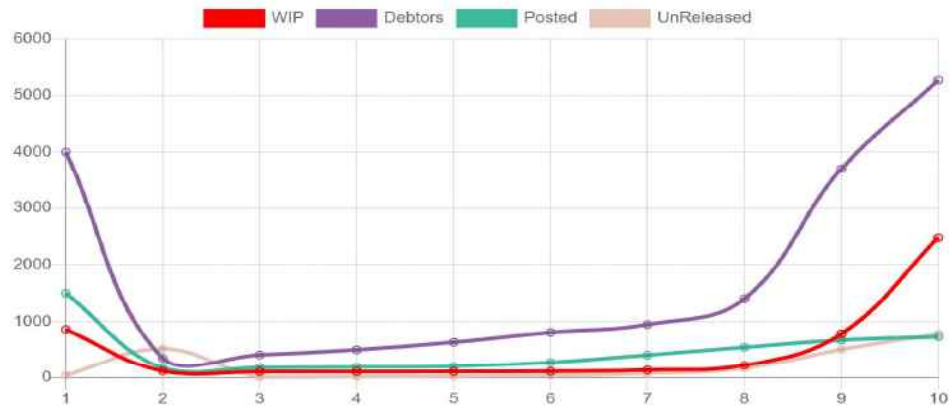
Base 25h

Billed 20h

Billable \$ 25,000

MY PERFORMANCE

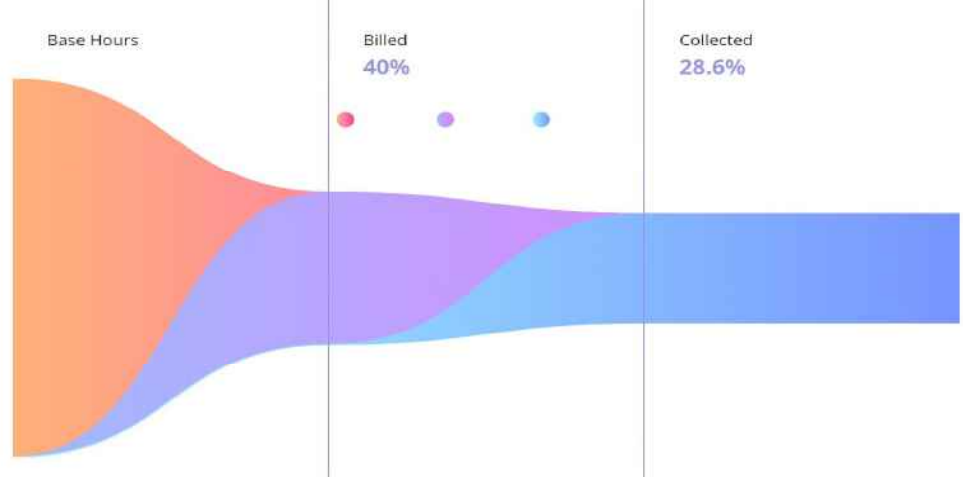
↑ 5% increase.



updated 4 minutes ago

MY REALIZATION

↑ 5% increase.



updated 4 minutes ago

Executive Dashboard

EXECUTIVE DASHBOARD

UTILIZATION 250h 75%

REVENUE \$250,000
New Matters (WTD) 57

DEBTORS \$125,000
30-60D 2 60-90D 2 90-120D 2

CURRENT WIP (UNRELEASED TIME) \$ 120,000
Matters 75

BILLABLE WIP \$ 150,000
Matters 95

AT PREBILL STAGE \$ 15,000
Matters 15

READY FOR RELEASE \$230,000
Upload 57
Email 127

DUE UNPAID \$ 120,000
Invoices 75

DUE NEXT 7 DAYS \$ 150,000
Invoices 95

AT RISK \$ 15,000
Invoices 15

BILLING SUMMARY

